



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 29 January 2008 (as amended))

ANNOUNCEMENT

10 August 2011

LAUNCH OF THE PREFERENTIAL OFFERING

Further to the announcement dated 8 August 2011, Mapletree Industrial Trust Management Ltd., as manager of MIT (the "**Manager**"), wishes to announce that the Preferential Offering will open today at **9.00 a.m.** The instruction booklet of MIT in respect of the Preferential Offering, which has been appended to this announcement (the "**Instruction Booklet**"), and the acceptance form for New Units provisionally allotted to Entitled Unitholders under the Preferential Offering and application form for Excess New Units ("**Application Form**" or "**ARE**") will be dispatched to Entitled Unitholders today. The Instruction Booklet and ARE require the immediate attention of Entitled Unitholders.

Note:

Unless otherwise defined, all capitalised terms in this announcement shall have the meanings ascribed to them in the announcement titled "Date of Launch of the Preferential Offering and Despatch of Instruction Booklet and Application Form to Entitled Unitholders of Mapletree Industrial Trust Pursuant to the Preferential Offering" issued on SGXNET on 8 August 2011.

For further information, please contact:
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This announcement is not an offer to sell or a solicitation of an offer to buy the New Units or any other securities within the United States. The New Units have not been registered under the Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws, and are being offered in the United States only to qualified institutional buyers as defined in Rule 144A under the Securities Act pursuant to an exemption from the registration requirement under the Securities Act, and to persons outside the United States in compliance with Regulation S of the Securities Act. Unless so registered, the New Units may not be offered or sold in the United States except pursuant to an exemption from registration requirements of the Securities Act and applicable state securities laws. This announcement is not being, and should not be, distributed in or sent into the United States.

DBS Bank Ltd. and Goldman Sachs (Singapore) Pte. were the joint global coordinators for the initial public offering ("**IPO**") and listing of Mapletree Industrial Trust. The issue managers for the IPO were DBS Bank Ltd., Goldman Sachs (Singapore) Pte., Citigroup Global Markets Singapore Pte. Ltd. and Standard Chartered Securities (Singapore) Pte. Limited.

By Order of the Board
Wan Kwong Weng
Joint Company Secretary
Mapletree Industrial Trust Management Ltd. (Company Registration No. 201015667D)
(as Manager of Mapletree Industrial Trust)

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MIT is not necessarily indicative of the future performance of MIT.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.