



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

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## **ANNOUNCEMENT**

### **FIRST DISTRIBUTION PAYMENT ON THE S\$350,000,000 5.375 PER CENT. PERPETUAL SECURITIES**

Mapletree Logistics Trust Management Ltd., as manager (the "Manager") of Mapletree Logistics Trust ("MLT") refers to the S\$350,000,000 of perpetual securities (the "Securities") issued by HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of MLT) on 19 March 2012.

The Manager wishes to announce that the first distribution payment on the Securities shall be made on 19 September 2012.

Subject to the terms and conditions of the Securities, distributions at the rate of 5.375 per cent. per annum will be payable semi-annually in arrears on 19 March and 19 September of each year, with the first distribution rate reset falling on 19 September 2017 and subsequent resets occurring every five years thereafter.

Based on the confirmation obtained from the Inland Revenue Authority of Singapore, the Securities are treated as equity in nature for Singapore income tax purposes, consistent with the accounting treatment of the Securities under Singapore Financial Reporting Standards. The distributions on the Securities represent a return of capital to holders of the Securities for Singapore income tax purposes.

Holders of the Securities are advised to consult their own tax advisers on the tax consequences that may be applicable to them, in Singapore or in their own tax jurisdiction.

### **By Order of the Board**

Wan Kwong Weng  
Joint Company Secretary  
Mapletree Logistics Trust Management Ltd.  
(Company Registration No. 200500947N)  
As Manager of Mapletree Logistics Trust

18 September 2012

### **Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in MLT ("Units"). The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.