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Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest *

* Asterisks denote mandatory information

| | |
|---|--|
| Name of Announcer * | MAPLETREE INDUSTRIAL TRUST MANAGEMENT LTD. |
| Company Registration No. | 201015667D |
| Announcement submitted on behalf of | MAPLETREE INDUSTRIAL TRUST |
| Announcement is submitted with respect to * | MAPLETREE INDUSTRIAL TRUST |
| Announcement is submitted by * | Wan Kwong Weng |
| Designation * | Joint Company Secretary |
| Date & Time of Broadcast | 25-Oct-2010 22:41:52 |
| Announcement No. | 00161 |

>> Announcement Details

The details of the announcement start here ...

>> PART I [Please complete this part]
1. Date of notice to issuer * 2. Name of Substantial Shareholder *

3. Please tick one or more appropriate box(es): *

- Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV]

>> PART II
1. Date of change of [Select Option] 2. Name of Registered Holder 3. Circumstance(s) giving rise to the interest or change in interest # Please specify details

4. Information relating to shares held in the name of the Registered Holder

No. of [Select Option] held before the change As a percentage of issued share capital No. of N.A. which are subject of this notice As a percentage of issued share capital Amount of consideration (excluding

| | |
|--|---|
| brokerage and stamp duties) per share paid or received | |
| No. of N.A. held after the change | |
| As a percentage of issued share capital | % |

>> PART III

| | |
|--|--|
| 1. Date of change of <u>Deemed Interest</u> | 21-10-2010 |
| 2. The change in the percentage level | From 41.5 % To 30.99 % |
| 3. Circumstance(s) giving rise to the interest or change in interest # Please specify details | <p># Others</p> <p>Prior to the initial public offering and listing of Mapletree Industrial Trust (the "IPO"), Mapletree Industrial Fund Ltd ("MIF") had a direct interest in 147,936,000 Units, and Mapletree Dextra Pte. Ltd. ("MDPL") had a direct interest in 185,724,000 Units.</p> <p>MIPL holds a 40.2% interest in MIF and is the holding company of MDPL. Therefore, prior to the IPO, MIPL is deemed to be interested in the 333,660,000 Units in which MIF and MDPL together have an interest.</p> <p>On 21 October 2010, the 147,936,000 Units held by MIF were fully redeemed. Further, in connection with the IPO, MDPL has entered into a subscription agreement to subscribe for 267,700,000 Units.</p> <p>MIPL, as holding company of MDPL, is deemed to be interested in the 453,424,000 Units in which MDPL has an interest (including MDPL's direct interest in 185,724,000 Units prior to the IPO).</p> <p>Therefore, as at the date of this notification, MIPL has an aggregate deemed interest in 453,424,000 Units representing approximately 30.99% of the Units in issue immediately following the IPO, comprising 453,424,000 Units in which MDPL has a direct interest.</p> <p>Separately, Sienna Pte. Ltd. ("Sienna") has also subscribed for 91,749,000 Units ("Sienna Units") under a subscription agreement dated 28 September 2010 entered into between Mapletree Industrial Trust Management Ltd. (as manager of Mapletree Industrial Trust) ("Sienna Subscription Agreement"). The Sienna Units have been loaned by Sienna to Goldman Sachs (Singapore) Pte. (the "Stabilising Manager") pursuant to a unit lending agreement dated 12 October 2010 entered into between Sienna, the Stabilising Manager and Goldman Sachs International. Further, Sienna has granted DBS Bank Ltd., Goldman Sachs (Singapore) Pte., Citigroup Global Markets Singapore Pte. Ltd. and Standard Chartered Securities (Singapore) Pte. Limited (the "Joint Bookrunners") an over-allotment option (the "Over-Allotment Option"), exercisable by Goldman Sachs (Singapore) Pte. (the "Stabilising Manager") on behalf of the Joint Bookrunners, to purchase up to the total number of the Sienna Units, solely to cover the over-allotment of the Units under the IPO of Mapletree Industrial Trust. The Stabilising Manager has on 21 October 2010 exercised the Over-Allotment Option in full.</p> |
| 4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions: | The change in the percentage level is the result of the series of transactions described above. |

>> PART IV

1. Holdings of Substantial Shareholder , including direct and deemed interest :

| | Direct | Deemed |
|--|--------|--------|
| | | |

| | | |
|---|-----|-------------|
| No. of shares held before the change | 0 | 333,660,000 |
| As a percentage of issued share capital | 0 % | 41.5 % |
| No. of shares held after the change | 0 | 453,424,000 |
| As a percentage of issued share capital | 0 % | 30.99 % |

Footnotes

- (1) References to "shares" are to be read as references to units in Mapletree Industrial Trust.
(2) The percentage of unitholdings set out in Part III (before the change in percentage level) and in Part IV (before the change) is based on 804,000,000 Units in issue immediately before the IPO.
(3) The percentage of unitholdings set out in Part III (after the change in percentage level) and in Part IV (after the change) is based on 1,462,664,000 Units in issue immediately following the IPO.
(4) DBS Bank Ltd. and Goldman Sachs (Singapore) Pte. are the joint global coordinators for the Offering. The issue managers for the Offering are DBS Bank Ltd., Goldman Sachs (Singapore) Pte., Citigroup Global Markets Singapore Pte. Ltd. and Standard Chartered Securities (Singapore) Pte. Limited (collectively, the "Joint Bookrunners").

Attachments

Total size = 0
(2048K size limit recommended)

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